Some People's Legacies Are Written on Monuments...







BUT YOUR <u>IMPACT</u> WILL BE WRITTEN ON THE LIVES OF YOUR FAMILY AND YOUR COMMUNITY.

Have You Reviewed Your Estate Plan Lately?

Like many people, you probably have a Will and/or a Living Trust in place. But important assets - life insurance, brokerage or bank accounts, jointly owned property and, in particular, retirement accounts - may be set up to pass outside of your Will or Trust through beneficiary designations. They can present a variety of tax and legal traps that may negatively affect your estate distribution plans for your heirs.

Our FREE Will Planning Booklet

has valuable information on planning a legacy that conveys your assets, responsibilities, values, and beliefs in an orderly, thoughtful way to those you trust and wish to honor.

Prepare Your Will or Trust

Easy Step-By-Step Process

Affordable Will Creation

Use your phone's camera to access the Online Will Creation Services.



To request your FREE Booklet: Call, Email OR Scan the Link above to Order.



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