

PROTECT YOUR FAMILY & HELP IMPACT THE WORLD

THE GENERATIONAL TRANSFER TRUST




Have you considered the benefits of a Generational Transfer Trust as part of your family's future? You can transfer all or part of your assets to the next generation and others through this unique tool.

These are three things the Generational Transfer Trust can do:

+ Protect Your Family

+ Pass On Wealth

+ Impact The World

 DOING THE MOST GOOD BENEFITS:	Intestate (Government) Transfer	Will Distribution	Living Trust	Joint Ownership	Beneficiary Designation	Generational Transfer Trust
	Avoids the cost of Probate	No	No	Yes	Maybe	Maybe
Avoids emotional impact of Probate on Family	No	No	Yes	Maybe	Maybe	Yes
Accidental disinheritance avoided	No	Yes	Yes	Maybe	Maybe	Yes
Control over Distribution to Family	No	Yes	Yes	Yes	Yes	Yes
Document never needs updating	N/A	No	No	No	No	Yes
Can Increase Current Income	No	No	No	No	No	Yes
Provides Asset Diversification & Protection	No	No	No	No	No	Yes
Provides Income Tax Deduction	No	No	No	No	No	Yes
Assets Grow Tax Free	No	No	No	No	No	Yes
Sell Assets Free from Capital Gain Tax	No	No	No	No	No	Yes
Can Minimize State & Federal Inheritance Tax	No	No	No	Maybe	No	Yes
Bring hope to the less fortunate	No	Maybe	Maybe	No	Maybe	Yes